

SPENDING PLAN CATEGORIES

INCOME	Pest Control	10. Personal
Monthly Salary	HOA / Condo Dues	Gifts
Interest Income	Pool Maintenance	Birthdays
Dividends		Christmas
Commissions, Bonuses, Tips	5. Food	Anniversary / Wedding
Retirement Income	Groceries	Graduation
Net Business Income	Eating Out	Pets
Cash Gifts		Food
Child Support / Alimony	6. Transportation	Veterinary Bills
	Auto Payments	Vaccinations
EXPENSES	Gas & Oil	Boarding / Pet Sitting
1. Giving	Auto Insurance	Other Financial
Local Parish	Licenses & Taxes	Allowances
Diocese	Repairs / Maintenance	Childcare / Baby Sitting
Poor & Needy	Tolls / Transit Fares / Park	Alimony / Child Support
Other Ministries	On Star / Satellite Radio	Life Insurance
	AAA / Auto Club	Liability Insurance
2. Taxes		Tax Preparation
Federal	7. Clothing	Bank Charges
Medicare / Social Security	Adults	Credit Card Fees
State & Local Taxes	Children / Diapers	Other Personal
	Laundry / Dry Cleaning	Cleaning Supplies
3. Saving & Investing		Toiletries / Cosmetics
Emergency Savings	8. Medical & Health	Hair Care
Auto Replacement	Doctor	Vitamins / Supplements
401k / 403b / Retirement	Dentist	Postage
College Funds	Prescriptions	Sports / Hobbies
Stocks / Bonds / Other	Eye Care / Glasses	Subscriptions / Dues
IRA	Health / Vision / Dental Ins.	
	Disability Insurance	11. Vacation/Entertainment
4. Housing	Long Term Care Insurance	Activities
Mortgage	Deductibles	Vacation/Travel/Motel
Prepay mortgage	HSA / Flexible Spending	Videos/Books/Music
Property Tax		
Homeowners & Flood Ins.	9. Education	12. Debts
Rent	Adult Ed / Student Loans	(see Debt List on pages 30 & 31)
Renter's insurance	Tuition / Supplies	
Electricity	Tutoring / Lessons	TOTAL EXPENSES
Lawn Care / Gardening	Activities	Total Income
Water / Sanitation		(Minus) Total Expenses
House Gas		(Equals) Surplus or (Deficit)
House Maintenance		
Cable / Internet / Telephone		