

# FINANCIAL GOALS

## Generosity Goals

Would like to give \_\_\_\_\_ percent of my (our) income.

Would like to increase my (our) generosity by \_\_\_\_\_ percent each year.

Other generosity goals: \_\_\_\_\_

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## Debt Repayment Goals

Would like to pay off the following debt first:

Creditor	Amount
_____	_____
_____	_____
_____	_____
_____	_____

## Education Goals

Would like to fund the following education:

Person	School	Annual Cost	Total Cost
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Other educational goals: \_\_\_\_\_

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Would like to make the following major purchases (home, automobile, etc).

Item	Amount
_____	_____
_____	_____
_____	_____
_____	_____

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Would like to achieve the following income: \_\_\_\_\_

## **Saving & Investment Goals**

Would like to save \_\_\_\_\_ percent of my income.

Other savings goals: \_\_\_\_\_

Would like to make the following investments:

Item	Amount
_____	_____
_____	_____
_____	_____

Would like to provide my (our) heirs with the following: \_\_\_\_\_

\_\_\_\_\_

## **Other Savings Goal**

Would like to save for the following: \_\_\_\_\_

\_\_\_\_\_

I believe the Lord wants me to achieve these short term goals during the next 12 months:

Priority	Financial Goal	Our Part	God's Part
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____